ÄÅ 2000 ¤ 10 8

8 ÑÃ ¾ 2000 ¤ 10 8 9 tAû ,e æÈ

500 7s CW1t 450 7 s YCW1t 50 7sÄ

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2000 ¤ 9 8 1 2000Å\ 1242

9L 6Ñ5

1	:	450.00	90.00

Á¼ 2002 ¤ 3 8 ÊÐB$

2002 ¤ 2 8 22 1,000

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2002 ¤ 3 8 7 È

1Ã 0¶ÑÄ 2005 ¤ 12 8 30 ê9L¢6ÑÎF¶F ÿ

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2Ã ê9L¶FC¶tC¢jêRêC¶tC¢jêRÈ.

ÄÑ 3,306 7sÄ

3Ã ÑÄê¶JÈ4 2006 ¤ 1 8 13

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ê :ê9L¢6ÑÄê¶tæÈ

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4Ã 2006 ¤ 2 8 28 ê9L6ê¶ÄÑ

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$9L¶55COS$È:ÈÄê

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vê15L,45Ê9Ê¶ÑÄ

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:ê¶ÄÑê9L¢êtF¶ÈÈ ¾ 2006 ¤ 1 8

17 ê¶Ä 2006Å 2002 ¢tê

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¿	6Ñê

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2008 ¤ 3 8 12 È :ÑvÞ16ÑÞpÀ6phtF $ 2008Å 134 É

2ÀÞÀoÈ¼ ÖeAß 7ÑLe ÞtÈ ÊÈ

? ÖeAß ÖLÆÅtÖLÑÄ3Å

2008 ¤ 3 8 12:ÞÀÑÑÖLÞ¼ 2008Å

1\ 2007 ÉtÖÖ ÖeAß CW1 1,600 7sÊetÈ 400

7sAÑtÈ 1,200 7sAÑtÄ

2008 ¤ 3 8 24 È :ÑvÞ16ÑÞpÀ6phtF $ Ä

ÊtÖLÑÑ5Ö

¿	6ÑÐ	CtÑÅ	CtÄ %Å
1	ÖÝ	950.00	50.00
2	ÖeAß	800.00	42.11
3	:Ñ(&	150.00	7.89
	8AÑ	**1,900.00**	**100.00**

ÖeAÅt,ÖeA¼ 2012 ÅtÄ

Ä • Å 2011 ¤ 4 8Ê

2011 ¤ 4 8 22ÖLÐ6ÑÀ6Ât8# 6,700

7sÈtÐe 12,000,000.00 s‰ 5,058,387.83 sÆÉ

30,941,612.17 sÊtÄ

:ÞÀÑÑÖLÊtF¼È ¾ 2011 ¤ 5 8

18 ¼ 2011Å 2021 ÉtÕ Ä

2011 ¤ 5 8 25 È :ÑvÞ16ÑÞpÀ6phtF $ Ä

ÊtÖLÑÑ5Ö

¿	6ÑÐ	CtÑÅ	Ct» Ä %Å
1	ÖÝ	3,350.00	50.00
2	Åt	2,821.05	42.11
3	:Ñ(&	528.95	7.89
	8 AÑ	**6,700.00**	**100.00**

Ä 3 Å 2011 ¤ 5 86Ñ

2011 ¤ 5 8 30 ê9L 6Ñ 08 Ñ

6¦19,(6.82%Ã 5.76%¼ 2.21%,6Ñ 8 Ã Ä

È Ñ 8 Ã Ä 1 Ñ Ä È

Ñ Ä 619,(6.82%Ã 5.76%¼ 2.21%,6Ñ 4,915,939.28 s Ã

4,153,121.11 s¼ 1,593,442.39 s,I6 Ä 8 Ã Ñ K~

Ä È Ä \ 1.08 sÄ

2011 ¤ 5 8 31 È : 6Ñ Ä

6 Ñ ê9L 6 Ñ Ö

¿	6Ñ	Ä Ñ Å	Ä » Ä % Å
1	ê9Ÿ	3,350.00	50.00
2	Ñ	1,829.45	27.31
3	: K&	528.95	7.89
4	8	457.18	6.82
5	C Ñ	386.24	5.76
6	K	148.19	2.21
8 A Ñ		**6,700.00**	**100.00**

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ê9L 6 Ä Ñ 2010 ¤ 12 8 31 Ä H Ñ

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¿	8 Iê	Ä Ñ Å	Ä » Ä % Å
1	Ë	3,328,464	67.2417
2	FÃ	1,621,536	32.7583

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Ê Ð 2011 ¤ 6 88# 2012 ¤ 2 88 Ñ

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F Õ 2007 ¤ 7 88# 2011 ¤ 2 88 8 2011 ¤

3 88# 2012 ¤ 2 88 Ê 2012 ¤ 3 88 +

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Ä 2Å 2012 ¤ 9 8 È Ê Ù

2012 ¤ 9 8 24 , F Ã Ç M L Ã K 15 È R

- Ê Ê , 4 Ê Ã 19,8Å t 170,690 s, Ê Ù

7 Ã 19,8Å t 94,828 s, Ê Ù Ç M L Ã 19, ´

8Å t 256,034 s, Ê Ã 19,8Å t 170,690 s, ´

Ê Ù Ç Ä 2012 ¤ 9 8 24 , 8Å t 8I Ê < Ê

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Q Ê N E Å 8Å t,8I Ö

¿	8I ê	Ê Ã	Ê » Ä % Å
1	Ê	3,328,464	67.2417
2	FÃ	929,294	18.7736
3	»	256,034	5.1724
4	L K	170,690	3.4483

2001 ¤ 12 88# 2012 ¤ 9 88# 2012 ¤ 10 8 88# 2012 ¤ 3 88# 2012 ¤ 5 88# 2011 ¤ 4 88# 2012 ¤ 3 88# , 8 2012 ¤ 3 88# 2014 ¤ 5 88# , 8 2012 ¤ 5 88# 2012 ¤ 6 88# 2014 ¤ 5 88#

2014 ¤ 5 88#

2014 ¤ 5 8 5 , 94,828.00 s, 2014 ¤ 5 8 13 , &

1		3,328,464	67.2417

¿	8Iê	AÔdC tÅÅ	€tÄ	%Å	¶	
5	£	383,872.86	9.184	¤¬	FAE 4	ÿ
6	Tƒ					

2007 ¤ 1 88# 2014 ¤ 6 88# , 8 2007 ¤ 2 88# 2014 ¤ 6 88# , 8 2014 ¤ 7 88#Ä

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Fortune Wise Holdings Limited ¾ 2010 ¤ 8 8 4 A Fv Ct1J , t 20 75 È Fortune Wise Holdings Limited Ct 20 75 È 19K t 100%,6 K tA 6 Ä

Fortune Wise Holdings Limited 3a K A e È 2011 K tA t19, 9 Fortune Wise Holdings Limited 79.79%,6 19 Fortune Wise Holdings Limited 20.21%,6 Ä

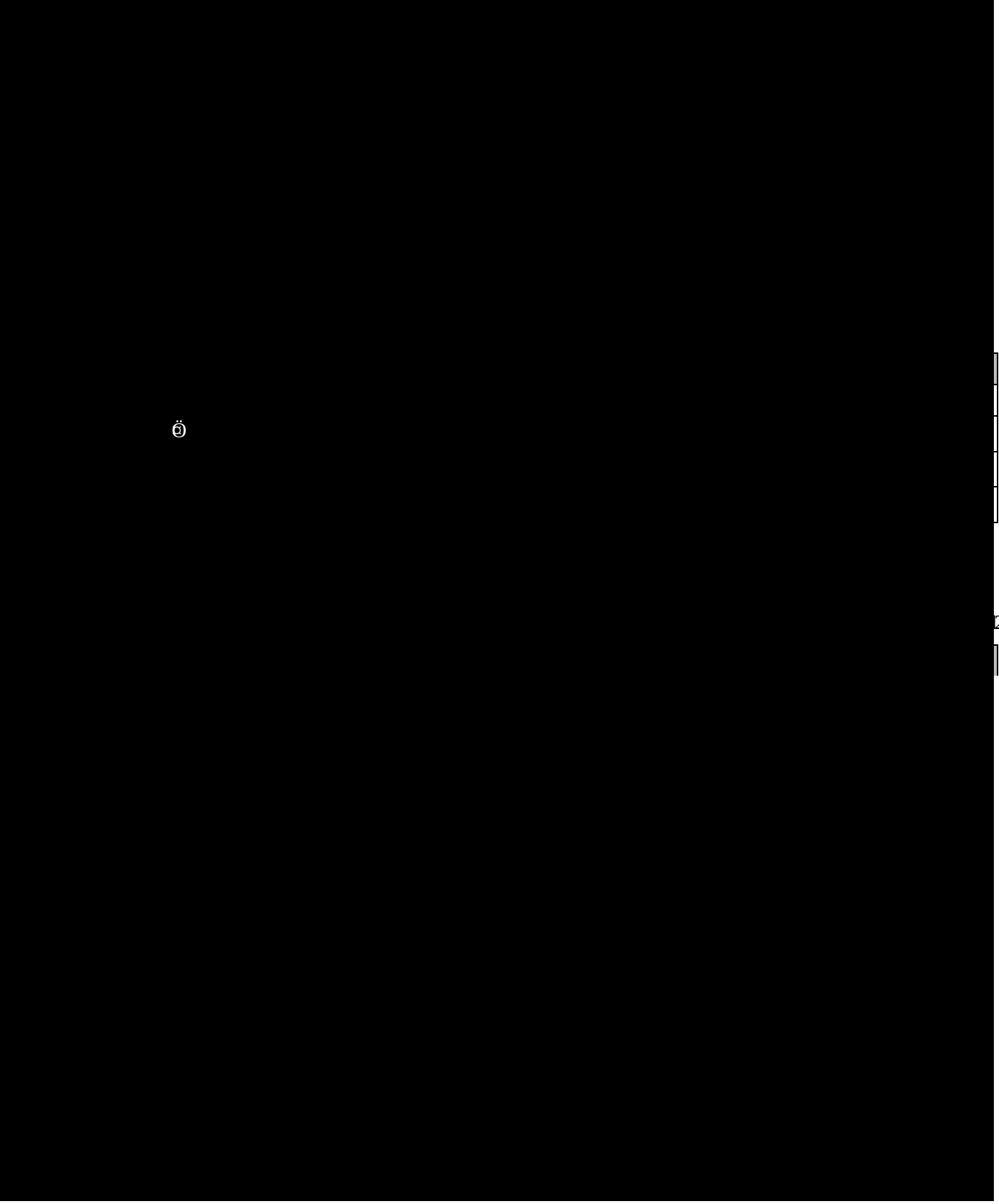
W2 1964 ¤ 12 8 Megabyte ComputerÃ Component Supplies LtdÃ Western Digital Hong Kong LtdÃ Advanced Micro Devices Far East LtdÃ Virata CorporationÃ Atheros Communication IncÃ Kleer CorporationÃ Allwaycom Technology LtdÃ Altal Technology LtdÃ Markham Mitsubishi 6 Ä 8 2008 ¤ 12 88# 2009 ¤ 6 8 9 L Ä 2009 ¤ 7 88# 2014 ¤ 10 8 A 8 W a 6 0 6 L 2014 ¤ 10 88 Ä

H6 : 8 2011 ¤ 2 88# 2012 ¤ 2 8+ 0° K , 8 2012 ¤ 3 88# 2014 ¤ 12 8 Ä

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Z# 2014 Fortune Wise Holdings Limited 10,000 6 E * 8 9 Fortune Wise Holdings Limited 100%,6 Ä

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¿	6Ñ	€tÅ	€t Ä %Å
1	Ÿ	3,350.00	50.00
2	t	1,514.16	22.60
3	&	528.95	7.89
4	t	457.18	6.82
5	t	386.24	5.76
6		157.65	2.35
7		157.65	2.35
8	t	148.19	2.21

2011 ¤ 8 8 9 ÈÖ9LÃ ¶Ät S7ÅtÃI Åt15Ë

Ct£6ÃÈÅtÇt 6,750 7sAÔdÊt\ 11,823,529 s×

¶Ät 6p1ÈÖ9L€ 6.66%,6sÑ 3,000 7s,ÎEæÙH ÅtÈ

EæÙÊt\ 5.71 sÄ 4ÿÊÃuÊþ

Ã,ÙÊ6sÑÎ-H ÅtEÄ

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Ìpj)QtF¶ÄÈ ¾ 2011 ¤ 8 8 25 ÈÖ> 2011Å

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2011 ¤ 9 8 1 È :ÈvÞ1ÕpÀ6phÇF $ Ä

6ÑEæÙtÈÖLÇ6ÑÕÖ

¿	6ÑÖ	€tÑÄ	€t» Ä %Å
1	ÈÖÝ	33,500,000.00	42.50
2	S7Åt	11,823,529.00	15.00
3	¶Ät	9,891,938.13	12.55

S7Åt FG t65 :Ct2

F 7Åt-

vt, N7Åt Q t19 9L4 N

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2014 S7Åt8I

¿	/=	8I2«	AG Ct» Ä %Å
1	:8Ct 69Le	8Iê	0.14
2	:8K Åt9Le	9L8Iê	28.85
3	:#vMF6 Åt8I19L8IÅ	9L8Iê	22.19
4	:806 Åt L8IÅ	9L8Iê	14.79
5	:EC t 6 9Le	9L8Iê	14.79
6	:K6 Åt169Le	9L8Iê	7.40
7	Ò	9L8Iê	7.40
8	Ã	9L8Iê	4.44
8AÑ		-	**100.00**

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2011 ¤ 5 8Ã 6 8Ã 8 8, 9 E U DE W ¼ U

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Å 2012 ¤ 3 8 9

2012 ¤ 3 8 1 L6 N 9L # 2012

¤ 1 8 31 , t× 162,509,675.67 s 1:0.5538 , e

Ñ 90,000,000.00 6 Ml 1 s ‰ 72,509,675.67 sA t0Ä

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90,000,000.00 sÈÑkJÑ 90,000,000.00 6ÑÑl 1 sÑ‰

72,509,675.67 sAÑtœÄ

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¿	6Ñ	€tÑÄ	€tÄ %Å
1	ÑÝ	38,250,000.00	42.50
2	S7Ät	13,500,000.00	15.00
3	ÑÄt	11,295,000.00	12.55
4	:ÑÑ&	6,039,000.00	6.71
5	H Ät	5,994,000.00	6.66
6	8Ät	5,220,000.00	5.80
7	CÑt	4,410,000.00	4.90
8	¼	1,800,000.00	2.00
9	¾	1,800,000.00	2.00
10	KÄt	1,692,000.00	1.88
8AÑ		**90,000,000.00**	**100.00**

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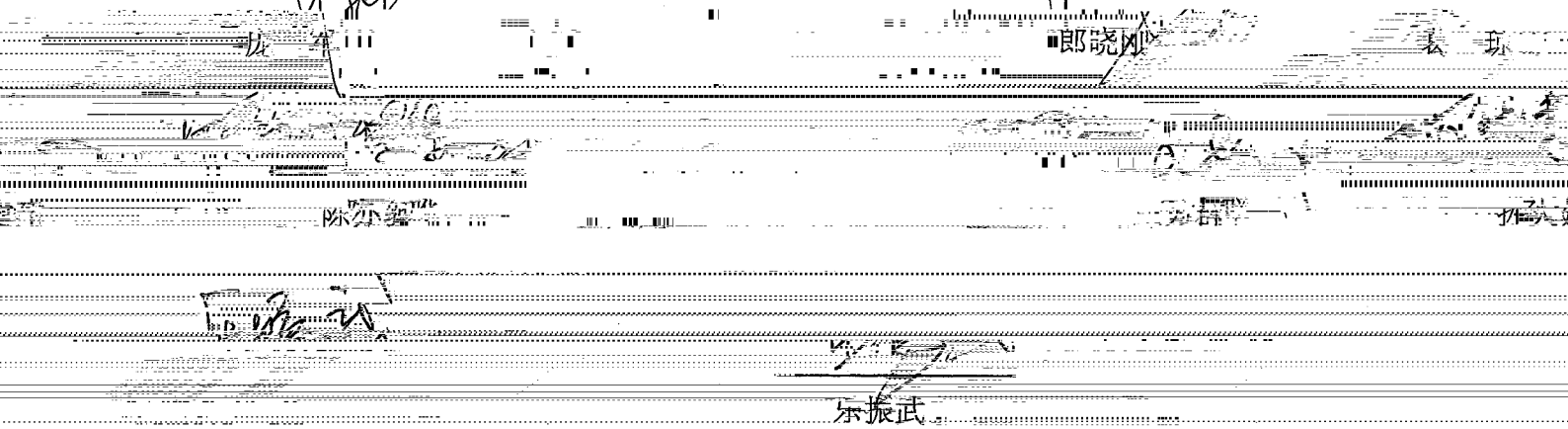
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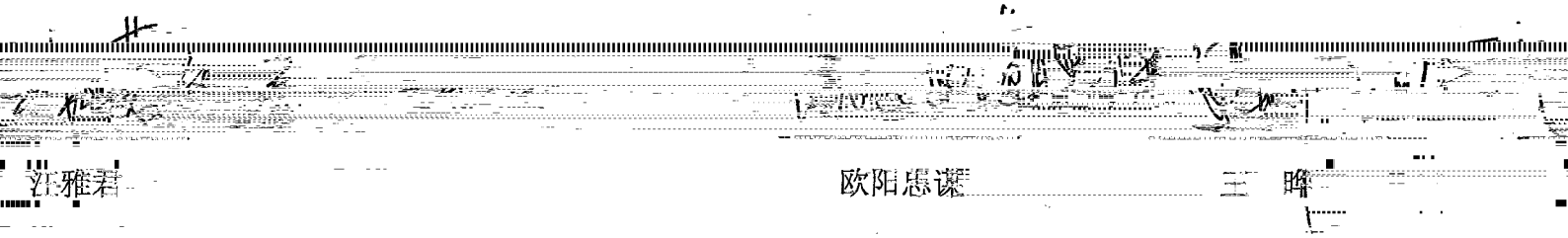
关于天玑科技股份有限公司首次公开发行股票并在创业板上市之发行保荐书

全体董事签名：





全体监事签名：



[redacted]